



Carmignac Portfolio Grandchildren awarded for its sustainable approach

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ESG Champions 2023 by Mainstreet Partners



We are proud to announce that our fund **Carmignac Portfolio Grandchildren** won the **ESG Champions 2023 award** by Mainstreet Partners in the **“Most Improved Fund”** category.

Carmignac Portfolio Grandchildren is a developed markets equity Fund, focused on identifying resilient and ideally established business models within quality companies, i.e. those with sound finances and sustainable profitability. With this objective of transmission through the generations, we are convinced that, as investors, it is our responsibility to **create value for our clients through a sustainable approach** and to preserve our world for future generations.

Mainstreet Partners considered three pillars to assess an ESG rating. The first pillar appraises the asset manager and the team, taking into account the institutional credibility and dedicated resources. The second one involves the strategy, with a focus on the mission and investment process. The third pillar is related to the portfolio with a holding analysis. With regard to these criteria, **Carmignac Portfolio Grandchildren** scored 4.1 for the first pillar, and 4.1 for the second. The Fund has achieved the maximum score of 5 out of 5 for the third pillar. Among 16 competitors, the ESG Champions 2023 was awarded to **Carmignac Portfolio Grandchildren** in the “Most Improved Fund” category on the back of the ESG Rating increasing materially in turn due to the formalisation of the sustainability objective for the strategy as well as the high level of alignment with Sustainable Development Goals.



Carmignac Portfolio Grandchildren

A global, high-conviction equity fund for long-term investors

[Learn more](#)

Carmignac Portfolio Grandchildren A EUR Acc

ISIN: LU1966631001

Recommended
minimum
investment horizon



Main risk of the Fund

EQUITY: The Fund may be affected by stock price variations, the scale of which is dependent on external factors, stock trading volumes or market capitalization.

CURRENCY: Currency risk is linked to exposure to a currency other than the Fund's valuation currency, either through direct investment or the use of forward financial instruments.

DISCRETIONARY MANAGEMENT: Anticipations of financial market changes made by the Management Company have a direct effect on the Fund's performance, which depends on the stocks selected.

The Fund presents a risk of loss of capital.

Marketing communication. Please refer to the KID/KIID, prospectus of the fund before making any final investment decisions. This document is intended for professional clients.

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The Funds' prospectus, KIDs, NAVs and annual reports are available at www.carmignac.com, or upon request to the Management Company. Carmignac Portfolio refers to the sub-funds of Carmignac Portfolio SICAV, an investment company under Luxembourg law, conforming to the UCITS Directive. The French investment funds (fonds communs de placement or FCP) are common funds in contractual form conforming to the UCITS or AIFM Directive under French law.

In France, Luxembourg, Sweden: The risks, fees and ongoing charges are described in the KID (Key Information Document). The KID must be made available to the subscriber prior to subscription. The subscriber must read the KID. Investors may lose some or all their capital, as the capital in the funds are not guaranteed. The Funds present a risk of loss of capital. The Funds' prospectus, KIDs, NAV and annual reports are available at www.carmignac.com, or upon request to the Management Company.

In the United Kingdom: the Funds' respective prospectuses, KIIDs and annual reports are available at www.carmignac.co.uk, or upon request to the Management Company, or for the French Funds, at the offices of the Facilities Agent at BNP PARIBAS SECURITIES SERVICES, operating through its branch in London: 55 Moorgate, London EC2R. This document was prepared by Carmignac Gestion, Carmignac Gestion Luxembourg or Carmignac UK Ltd. FP Carmignac ICVC (the "Company") is an Investment Company with variable capital incorporated in England and Wales under registered number 839620 and is authorised by the FCA with effect from 4 April 2019 and launched on 15 May 2019. FundRock Partners Limited is the Authorised Corporate Director (the "ACD") of the Company and is authorised and regulated by the FCA. Registered Office: Hamilton Centre, Rodney Way, Chelmsford, Essex, CM1 3BY, UK; Registered in England and Wales with number 4162989. Carmignac Gestion Luxembourg SA has been appointed as the Investment Manager and distributor in respect of the Company. Carmignac UK Ltd (Registered in England and Wales with number 14162894) has been appointed as a sub-Investment Manager of the Company and is authorised and regulated by the Financial Conduct Authority with FRN:984288.

In Switzerland: the prospectus, KIDs and annual report are available at www.carmignac.ch, or through our representative in Switzerland, CACEIS (Switzerland), S.A., Route de Signy 35, CH-1260 Nyon. The paying agent is CACEIS Bank, Montrouge, Nyon Branch / Switzerland, Route de Signy 35, 1260 Nyon.

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